

Report No.
ED13050

London Borough of Bromley

PART ONE - PUBLIC

Decision Maker: **Education Portfolio Holder**

Date: **For Pre-Decision Scrutiny by the Education Policy Development and Scrutiny Committee on 19 March 2013**

Decision Type: Non-Urgent Executive Non-Key

TITLE: 2013/14 DEDICATED SCHOOLS GRANT

Contact Officer: David Bradshaw, Head of Education and Care Services Finance
Tel: 020 8313 4807 E-mail: david.bradshaw@bromley.gov.uk

Chief Officer: Terry Parkin, Executive Director of Education and Care Services

Ward: Boroughwide

1. REASON FOR REPORT

1.1 This report provides details of the allocation for the 2013/14 Dedicated Schools Grant and an outline of how this funding will be allocated and expended across the High Needs, Early Years and Schools Blocks.

2. RECOMMENDATIONS

2.1 **The Education PDS Budget Sub committee are invited to consider and comment on the latest 2013/14 DSG allocations for the Education Portfolio;**

2.2 **The Portfolio Holder is asked to approve the DSG allocation for 2013/14**

Corporate Policy

1. Policy Status: Not Applicable:
 2. BBB Priority: Children and Young People:
-

Financial

1. Cost of proposal: Not Applicable:
 2. Ongoing costs: Not Applicable:
 3. Budget head/performance centre: Education Portfolio budgets
 4. Total current budget for this head: £220m
 5. Source of funding: Dedicated Schools Grant
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Staff

1. Number of staff (current and additional): 1,920 Full Time Equivalent, of which 1,510 are based in schools.
 2. If from existing staff resources, number of staff hours: N/A
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Legal

1. Legal Requirement: Statutory Requirement:
 2. Call-in: Applicable
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Customer Impact

1. Estimated number of users/beneficiaries (current and projected): N/A
-

Ward Councillor Views

1. Have Ward Councillors been asked for comments? Not Applicable
2. Summary of Ward Councillors comments:

3. COMMENTARY

Grant changes

3.1 The Dedicated Schools Grant allocation for 2013/14 has now been notified to the LA as a total sum of £228,331,776. This funding is allocated in three blocks which have been agreed by the LA as follows:

Schools Block	£167,903,853
Early Year Block	£14,560,243
High Needs Block	£45,867,680

This compares to funding of £220,809,000 in 2012/13 due not only to increased pupil numbers but also to additional funding which is now being included in the DSG. Full details in **Appendix 1** attached.

3.2 The overall funding has been top sliced by the DfE by around £368k for hospital tuition and £805k for the removal of the 90% protection for funding for 3 year olds. Although in previous years the LA has incurred related expenditure for hospital tuition through recoupment, this will be a net reduction.

3.3 The Early Years Block has subsequently been increased by £404k as transitional support for the loss of the 3 year old funding, which will be in place for one year only. A further sum of £2,801k has been added to the Early Years Block for funding for two years olds which will allow the LA to create and expand provision in order to meet the government targets.

3.4 There are a number of changes within the High Needs Block to reflect the changes to cross border funding and recoupment, and this has also been increased by £2,280k for funding of high needs provision for post 16 pupils, related expenditure on placements with independent specialist providers and with further education colleges.

3.5 As in previous years, there is some growth built in for SEN within the High Needs Block but it is very difficult to demonstrate this clearly as expenditure has had to be moved around to fit in with new structure. For example, matrix funding which was delegated to schools last year has now been split with all expenditure of £6,000 and below now sitting in the Schools Block and only expenditure over £6,000 being in the High Needs Block. A table is attached at **Appendix 2** showing the main areas where growth and savings have been identified.

3.6 Within the Schools Block, the schools funding has been calculated in accordance with the new funding formula on the following basis:

- (a) Lump sum of £180,000
- (a) Primary AWPU value = £2,185
- (a) Secondary AWPU = £4,095
- (a) Low cost/High Incidence SEN £2,500
- (a) Deprivation £1,500
- (a) EAL £1,000

3.7 The Minimum Funding Guarantee has been set with a floor of -1.5% and a ceiling of 1.5%. this means that no school will either gain or lose more than 1.5% per pupil. Details of individual school calculations can be seen at **Appendix 3**. Members will note that some of the individual differences between 2012/13 funding and the MFG for 2013/14 look to be quite significant – this is due to the fact that the MFG only offers protection on a per pupil basis and some schools, particularly in the secondary sector have had significant decreases in pupil numbers.

Age Weighted Pupil Unit (AWPU)

3.8 From the initial data that was sent to the DfE, we received some feedback that the Bromley Primary AWPU level of £2,185 is low compared to the median range of £2,750 to £2,800. They also stated that the primary:secondary ratio of 1:1.45 is again high compared to the median of 1:1.27. The LA provided feedback to the DfE to explain that the formula modelling had been based on the principle of maintaining the previous funding split between the primary and secondary sectors. The LA also asked DfE to provide information as to how the secondary AWPU compares to the national figures. They have confirmed that the median range for KS3 is £3,750 - £4,000 and the median range for KS4 is £4,250-£4,500. This means that Bromley's single rate of £4,095 for all secondary pupils is possibly a little low for Key Stage 4 but high for Key Stage 3 so that overall we are close to the median range. However, with regard to the Primary AWPU and the Primary Secondary ratio the DfE has specifically requested that the Schools Forum were made aware of their concerns as it is likely that they will be looking for convergence as the review moves forward. This may be in part moving towards a national formula with the same AWPU levels across the country or in particular regions. As yet no further information as to the make up of the national formula for 2015/16 has been forthcoming.

3.9 Further explanations as to the AWPU rate differences include:-

- a) Bromley's funding via the DSG is one of the lowest in London. Therefore the funding going to schools will be low.
- b) The use of £180,000 lump sum in all schools has the effect of moving a greater amount of funding overall away from AWPU in the primaries. Conversely the impact is lower in the secondary sector as there are less secondaries, with larger budgets. The impact as a percentage is lower and the AWPU is reduced by a smaller amount.
- c) The Bromley formula appears to have more emphasis on high needs meaning that more funding is directed to this area rather than other parts of the schools budget share such as AWPU.

3.10 Perhaps a better way of looking at the funding of the school budget share is not to look at AWPU in isolation. AWPU is just one element of the schools budget share funding. Schools will also receive funding in this area for lump sum, deprivation, EAL, low cost high incidence SEN and rates.

Per pupil funding

3.11 **Appendix 4** shows the schools budget share at a per pupil level illustrating the difference per pupil between each school. It should be noted that for Academy Schools these figures are notional only. The Authority calculates the funding for all schools based on the local formula. The funding generated for Academy schools is then top sliced by the Education Funding Agency. However the funding that the Academy Schools receive does not necessarily bear any relation to the top slice of funding. The EFA fund Academy schools on a separate formula which the Authority has no access to.

Notional SEN

3.12 The changes to the national formula have meant that funding for low level, high incidence special needs can no longer be funded on an individual child, but has to be distributed via one of the formula drivers.

- 3.13 This has led to some schools being concerned as to whether there would be enough funding for SEN children within their school. It has been made clear that the overall funding in this area has not fallen. However the mechanism for the delivery of the funding has changed as Bromley has to use certain parameters laid down by DfE to fund pupils. This means that funding for SEN children is embedded in the overall schools budget share.
- 3.14 To try and address these concerns a 'notional' SEN budget has been devised by DfE. Authorities have to show a calculation of the notional SEN to schools to enable them to have an estimate of the amount attributable to SEN children. Bromley has used this methodology to arrive at its own notional SEN figure. **Appendix 5** contains details of the DfE guidance together with the Bromley notional SEN calculations. This funding will cover all aspects of costs attributable to a pupil, not just the specific SEN needs. As in paragraph 3.11 the figures quoted for Academies are indicative only. The EFA has its own funding mechanisms which may alter the overall funding received by Academies and therefore the notional SEN of a particular school.
- 3.15 Overarching this is that the Schools will have to manage within their overall funding envelope to meet the needs of all of the children at their school.
- 3.16 It must also be stressed that any child with SEN with needs over £6k there will be additional 'top up' funding from the high needs block, which sits outside of the schools budget share calculations.

Previous reports

- 3.17 Reports on the allocation of the DSG for 2013/14 have been reported to the Schools Forum (24th January 2013 and 7th March 2013) and to the Education Budget Sub Committee (13th February 2013). Amendments have also been made due to new information /clarifications from the DfE.
- 3.18 Whilst there has been no change in the estimated income, there have been some changes to the planned expenditure. These amendments include:-
- (i) An estimated adjustment expected to be recouped from DfE to cover the cost of funding the first £6,000 of high needs costs to Academies between April and August as the changes to High Needs funding do not come into effect for Academies until September 2013. This figure was included in the original report but was netted off against the academy MFG calculation.
 - (ii) Funding to academies and Secondary maintained schools has increased marginally as de-delegated funding had been calculated on the DfE spreadsheet in error.
 - (iii) MFG funding to secondary academies with units has been decreased as a result of removing AWPU for unit pupils to be replaced by increased top up funding in the High Needs Block. This is in line with guidance recently issued by DfE.
 - (iv) Reduction in maintained nursery expenditure to reflect changes in pupil numbers.
 - (v) Funding for Academy nursery moved from PVI to Maintained – NB this has had a corresponding effect on (iv) above.
 - (vi) Increase to core funding for resourced provision to reflect planned place expansion from September 2013.
 - (vii) Increase to Special Schools/PRU top up funding to reflect changes to pupil numbers.

- (viii) Increase to Unit Top up funding to reflect the reduction in AWPU funding – see point (iii) above.
- (ix) The net impact of these changes has been adjusted in SEN Out of Borough fees to balance the overall DSG expenditure.

These changes are highlighted in red in Appendix 1

APPENDIX 1

	DSG Funding			Total
DSG 2012/13		£		
plus YPLA Post 16 SEN Grant		220,809,000		220,809,000
plus YPLA Post 16 Teachers Pay Grant		1,605,720		
		387,240	(no info on this yet)	
		222,801,960		222,801,960
	High Needs Block	Early Years Block	Schools Block	
	44,094,983	11,415,538	165,298,479	220,809,000
less Hospital Top-slice	-73,915	-18,930	-275,977	-368,822
less EY baseline	-161,514	-41365	-603,048	-805,927
	43,859,554	11,355,243	164,419,454	
interauthority recoupment	478,590		-478,590	
YPLA SEN			1,605,720	
High Needs Baseline	44,338,144			
Cross border funding				
minus funding out to other LAs	-511,930			
plus funding in from other LAs	834,186			
Provisional Baseline	44,660,400	11,355,243	165,546,584	221,562,227
	-1,605,720	Pupil nos 12/13	40,552	
post 16 apr - jul	533,000	Baseline £ per pupil	4,082.33	
post 16 aug - mar	2,280,000			
		Pupil nos 13/14	41,114	
Estimated Funding 2013/14	45,867,680	11,355,243	167,840,853	225,063,776
		2 yr old funding	63,000	
		3 yr old trans		
	45,867,680	14,560,243	167,903,853	228,331,776

		DSG Funding			Total
Estimated Funding for 2013/14 Expenditure	45,867,680		14,560,243		167,903,853
Core funding - units	2,523,333	Maintained	1,231,086	Estimated MFG	
- resourced provision	800,833			Academies	101,388,359
Core funding - PRU	1,008,000	PVI	10,149,686	Less DfE DSG adj	-1,093,228
Core Funding - Maint Special Schools	5,232,497			Sec maint	2,767,565
Special Schools/PRU top up	6,384,738	2 yr old exp	2,801,190	Pri Maint	62,827,968
Units top up	1,035,167				
Central				Central	
Darrick Wood HIU	746,100			Access and	
Pupil Referral costs	-68,650			Admissions	712,920
Early Intervention - Primary	188,640			Maternity Staff costs	511,000
Progression Courses	402,130			Contingency	1,675,000
Home and Alternative Provision	869,390			Capital	217,540
SEN Support in Mainstream	376,210			Schools Forum	24,150
Autism Strategy	221,150			Pupil Support	460,310
Sensory Support	956,440			Support to Schools	105,980
Outreach and Inclusion	231,840				
SEN Support in Preschools	366,490				
Specialist Support and Disability	353,500				
Complex Needs Team	314,120				
Phoenix Pre School Service	1,706,980				
Early Support Programme	120,710				
SEN Transport	330,000				
Special Central	56,850				
Other Statemented	448,060				
SEN Outborough Fees	15,505,522				
SEN in fe Colleges	3,091,830				
Pupil Support	515,000				
Special capital	813,810				
Insurance	21,560				
Total Expenditure	44,552,250		14,181,962		169,597,564
Estimated Surplus/Shortfall	1,315,430		378,281		-1,693,711
					0

Major movements affecting the Dedicated Schools Budgets allocation

Although not an extensive list, the table below shows some of the areas where growth and efficiencies have been allocated.

Major movements affecting the Dedicated Schools Budgets allocation

	<u>£000</u>
Post 16 SEN difference between funding given and the projected actual expenditure	812
SEN Transport	10
Other SEN	239
Post 16 adjustment between funding and expenditure	250
Three and four year olds PVI payments	500
loss of DSG due to Early Years adjustment	404
Revenue contribution to capital no longer needed	-570
Contingencies	-400
Savings to DSG as a result of the EDC restructure	-600

APPENDIX 3

School	Pupil Nos	12/13 funding	Pupil Nos	13/14 Funding	Difference	% difference	13/14 MFG	Difference	MFG %
Alexandra Junior School	228	£823,633	232	£949,624	£125,991	15%	£839,524	£15,891	1.50%
Alexandra Infant School	170	£692,374	177	£714,006	£21,632	3%	£710,721	£18,346	0.24%
Bromley Road Infant School	236	£896,927	239	£1,007,149	£110,222	12%	£911,480	£14,553	1.50%
Churchfields Primary School	255	£1,017,547	278	£1,075,347	£57,800	6%	£1,070,843	£53,297	-1.50%
Hawes Down Junior School	239	£801,378	244	£830,322	£28,944	4%	£818,903	£17,525	1.50%
Hawes Down Infant School	180	£658,005	209	£759,319	£101,313	15%	£735,704	£77,698	1.50%
Marian Vian Primary School	610	£1,978,936	617	£1,892,129	-£86,807	-4%	£1,962,175	-£16,761	-1.50%
Oak Lodge Primary School	662	£2,085,079	647	£1,896,452	-£188,627	-9%	£2,007,322	-£77,757	-1.50%
Wickham Common Primary School	416	£1,372,090	424	£1,265,880	-£106,210	-8%	£1,370,072	-£2,018	-1.50%
Worsley Bridge Junior School	162	£727,346	162	£774,118	£46,772	6%	£732,123	£4,777	1.50%
Burnt Ash Primary School	400	£1,652,184	404	£1,723,824	£71,640	4%	£1,679,991	£27,807	1.50%
Princes Plain Primary School	385	£1,713,546	417	£1,985,659	£272,113	16%	£1,850,831	£137,285	1.50%
Southborough Primary School	409	£1,542,130	436	£1,654,510	£112,380	7%	£1,641,083	£98,953	1.50%
Mead Road Infant School	81	£357,112	88	£442,996	£85,884	24%	£372,395	£15,283	1.50%
Red Hill Primary School	634	£2,242,284	664	£2,380,857	£138,572	6%	£2,353,498	£111,214	1.50%
Mottingham Primary School	285	£1,203,497	307	£1,405,722	£202,225	17%	£1,287,040	£83,543	1.50%
Castlecombe Primary School	207	£913,909	207	£946,703	£32,794	4%	£920,730	£6,821	1.50%
Dorset Road Infant School	67	£400,007	75	£387,460	-£12,547	-3%	£420,562	£20,554	-1.50%
Chelsfield Primary School	93	£462,791	99	£456,205	-£6,586	-1%	£474,237	£11,446	-1.50%
Darrick Wood Junior School	371	£1,186,696	374	£1,250,187	£63,491	5%	£1,202,698	£16,002	1.50%
Downe Primary School	75	£390,655	90	£418,016	£27,361	7%	£425,710	£35,055	-1.50%
Farnborough Primary School	212	£763,178	219	£794,351	£31,173	4%	£786,358	£23,180	1.50%
Pratts Bottom Primary School	66	£420,411	69	£372,043	-£48,369	-12%	£426,164	£5,752	-1.50%
St. Mary Cray Primary School	141	£698,146	183	£893,417	£195,271	28%	£847,079	£148,933	1.50%
The Highway Primary School	207	£749,324	212	£815,334	£66,009	9%	£767,027	£17,703	1.50%
Malcolm Primary School	234	£1,126,525	270	£1,275,672	£149,147	13%	£1,269,695	£143,169	0.99%
Royston Primary School	410	£1,706,480	401	£1,791,327	£84,848	5%	£1,687,782	-£18,698	1.50%
James Dixon Primary School	289	£1,344,630	334	£1,477,434	£132,805	10%	£1,491,496	£146,866	-1.50%
Gray's Farm Primary School	402	£1,474,593	398	£1,749,846	£275,253	19%	£1,473,228	-£1,365	1.50%
Leesons Primary School	201	£1,003,872	207	£951,604	-£52,268	-5%	£1,011,244	£7,372	-1.50%
Midfield Primary School	185	£935,597	218	£1,038,596	£102,999	11%	£1,046,747	£111,150	-1.50%
Edgebury Primary School	224	£805,970	226	£792,279	-£13,691	-2%	£798,635	-£7,335	-1.50%

School	Pupil Nos	12/13 funding	Pupil Nos	13/14 Funding	Difference	% difference	13/14 MFG	Difference	MFG %
Scotts Park Primary School	401	£1,315,271	438	£1,437,167	£121,896	9%	£1,424,827	£109,556	1.50%
Oaklands Primary School	409	£1,443,574	443	£1,538,261	£94,687	7%	£1,529,769	£86,195	-0.52%
Clare House Primary School	212	£744,119	244	£817,189	£73,070	10%	£812,790	£68,672	-1.29%
Perry Hall Primary School	418	£1,394,096	423	£1,398,825	£4,729	0%	£1,390,859	-£3,237	-0.85%
Poverest Primary School	175	£867,539	191	£867,228	-£311	0%	£913,076	£45,537	-1.50%
Bickley Primary	333	£1,085,491	361	£1,220,767	£135,277	12%	£1,165,420	£79,929	1.50%
Manor Oak Primary School	176	£922,785	181	£903,521	-£19,264	-2%	£928,457	£5,672	-1.50%
Keston C.E. Primary School	210	£738,340	246	£832,390	£94,050	13%	£827,892	£89,552	0.52%
Parish C.E. Primary School	456	£1,567,005	491	£1,533,510	-£33,495	-2%	£1,639,199	£72,194	-1.50%
St George's CE Primary	275	£1,044,147	298	£1,134,490	£90,344	9%	£1,121,041	£76,894	1.50%
Unicorn Primary School	283	£1,004,825	313	£989,629	-£15,196	-2%	£1,069,810	£64,985	-1.50%
Cudham CE Primary School	85	£468,769	93	£438,177	-£30,592	-7%	£488,861	£20,092	-1.50%
St Paul's Cray CE Primary	195	£949,053	193	£985,249	£36,196	4%	£948,595	-£458	1.50%
St Mark's C.E. Primary School	425	£1,344,738	426	£1,410,873	£66,135	5%	£1,356,894	£12,156	1.50%
Chislehurst (CofE) Primary	216	£713,488	216	£697,800	-£15,688	-2%	£701,953	-£11,535	-1.50%
St John's CE Primary School	299	£1,139,027	302	£1,047,556	-£91,471	-8%	£1,128,576	-£10,451	-1.50%
St Joseph's R.C. Primary School	207	£708,753	210	£694,147	-£14,606	-2%	£704,704	-£4,049	-1.50%
St Vincent's Catholic Primary	224	£738,383	223	£860,978	£122,595	17%	£739,927	£1,544	1.50%
St Philomena's Catholic Primary	211	£736,724	209	£752,295	£15,571	2%	£735,743	-£981	1.50%
St. Anthony's R.C Primary	188	£777,692	181	£906,175	£128,483	17%	£760,962	-£16,731	1.50%
St Peter & St Paul Catholic Primary	218	£789,905	209	£850,049	£60,143	8%	£769,923	-£19,982	1.50%
Blenheim Primary School	180	£842,355	191	£883,400	£41,045	5%	£879,171	£36,816	0.31%
Holy Innocents Catholic Primar	214	£749,560	216	£769,850	£20,291	3%	£759,277	£9,717	1.50%
St Mary's Catholic Primary	433	£1,343,826	433	£1,201,809	-£142,017	-11%	£1,319,360	-£24,466	-1.50%
Highfield Infants' School	267	£836,699	266	£833,690	-£3,010	0%	£829,016	-£7,684	-0.12%
Highfield Junior School	382	£1,140,050	382	£1,094,180	-£45,870	-4%	£1,119,305	-£20,745	-1.50%
Raglan Primary School	412	£1,377,674	418	£1,322,274	-£55,399	-4%	£1,369,467	-£8,207	-1.50%
Hillside Primary School	325	£1,294,546	336	£1,444,199	£149,653	12%	£1,328,360	£33,815	1.50%
Balgowan Primary School	640	£1,955,718	648	£1,768,595	-£187,123	-10%	£1,951,295	-£4,423	-1.50%
The Pioneer Academy	353	£1,245,088	364	£1,299,937	£54,848	4%	£1,293,465	£48,377	1.50%
Pickhurst Infants' School	356	£1,157,141	361	£1,092,577	-£64,564	-6%	£1,156,150	-£992	-1.50%
Pickhurst Junior School	454	£1,429,274	504	£1,569,262	£139,988	10%	£1,569,262	£139,988	0.46%
Valley Primary School	448	£1,550,817	478	£1,674,975	£124,158	8%	£1,661,054	£110,236	1.50%
Crofton Infant School	538	£1,800,087	535	£1,568,117	-£231,970	-13%	£1,735,734	-£64,353	-1.50%

School	Pupil Nos	12/13 funding	Pupil Nos	13/14 Funding	Difference	% difference	13/14 MFG	Difference	MFG %
Darrick Wood Infant School	273	£899,625	275	£941,255	£41,630	5%	£915,417	£15,792	1.50%
Green Street Green Primary	414	£1,147,103	416	£1,306,808	£159,705	14%	£1,165,960	£18,857	1.50%
Warren Road Primary School	842	£2,551,438	844	£2,335,104	-£216,334	-8%	£2,522,700	-£28,737	-1.50%
St James RC Primary School	214	£690,694	216	£717,066	£26,372	4%	£702,937	£12,243	1.50%
Biggin Hill Primary	411	£1,337,510	405	£1,291,355	-£46,155	-3%	£1,304,695	-£32,815	-1.50%
Crofton Junior School	704	£2,151,668	704	£1,934,650	-£217,019	-10%	£2,123,154	-£28,515	-1.50%
Hayes Primary School	640	£2,002,021	647	£1,946,399	-£55,621	-3%	£1,994,868	-£7,153	-1.50%
Tubbenden Primary School	589	£1,634,337	587	£1,814,057	£179,719	11%	£1,650,947	£16,610	1.50%
St Olaves Grammar School	593	£2,800,325	594	£2,696,318	-£104,007	-4%	£2,767,565	-£32,760	-1.50%
Harris Academy Beckenham	632	£3,635,652	645	£3,577,588	-£58,064	-2%	£3,654,099	£18,447	-1.50%
Harris Academy Bromley	895	£4,611,856	840	£4,492,502	-£119,354	-3%	£4,407,216	-£204,640	1.50%
Bishop Justus Church of England School	898	£4,473,375	898	£4,387,347	-£86,028	-2%	£4,411,708	-£61,667	-1.50%
Bullers Wood School	1091	£5,213,535	1087	£5,101,226	-£112,309	-2%	£5,122,856	-£90,679	-1.50%
Coopers Technology College	1119	£5,276,429	1102	£5,547,885	£271,456	5%	£5,275,587	-£842	1.50%
Langley Park School for Boys	1049	£4,980,412	1047	£4,715,109	-£265,303	-5%	£4,858,346	-£122,066	-1.50%
Ravens Wood School	1111	£5,175,185	1115	£5,109,765	-£65,421	-1%	£5,120,359	-£54,827	-1.50%
Newstead Wood School	677	£3,111,204	676	£3,039,699	-£71,505	-2%	£3,065,335	-£45,869	-1.50%
Kemnal Technology College	977	£4,788,763	888	£4,521,488	-£267,275	-6%	£4,441,471	-£347,292	1.50%
Hayes School	1189	£5,488,250	1188	£5,479,351	-£8,899	0%	£5,479,351	-£8,899	0.98%
Beaverwood School for Girls	1139	£5,182,221	1103	£5,321,101	£138,880	3%	£5,099,774	-£82,447	1.50%
Charles Darwin	1106	£5,126,894	1053	£5,190,337	£63,442	1%	£4,965,488	-£161,407	1.50%
Langley Park School for Girls	1194	£5,728,994	1189	£5,310,635	-£418,360	-7%	£5,625,867	-£103,127	-1.50%
The Ravensbourne School	1074	£5,554,384	1090	£5,518,252	-£36,132	-1%	£5,520,696	-£33,688	0.14%
Darrick Wood School	1310	£6,142,701	1308	£6,011,918	-£130,783	-2%	£6,048,050	-£94,651	-1.50%
The Priory School	966	£5,439,263	950	£5,078,793	-£360,471	-7%	£5,183,158	-£256,105	-1.50%

APPENDIX 4

Per Pupil Funding

<u>School</u>	<u>AWPU</u>	<u>School Budget Share</u>	<u>Pupil Nos</u>	<u>Per Pupil Funding</u>
Balgowan Primary School	£2,095	£1,768,595	648	£2,729
Crofton Junior School	£2,095	£1,934,650	704	£2,748
Warren Road Primary School	£2,095	£2,335,104	844	£2,767
St Mary's Catholic Primary	£2,095	£1,201,809	433	£2,776
Highfield Junior School	£2,095	£1,094,180	382	£2,864
Crofton Infant School	£2,095	£1,568,117	535	£2,931
Oak Lodge Primary School	£2,095	£1,896,452	647	£2,931
Wickham Common Primary School	£2,095	£1,265,880	424	£2,986
Hayes Primary School	£2,095	£1,946,399	647	£3,008
Pickhurst Infants' School	£2,095	£1,092,577	361	£3,027
Marian Vian Primary School	£2,095	£1,892,129	617	£3,067
Tubbenden Primary School	£2,095	£1,814,057	587	£3,090
Pickhurst Junior School	£2,095	£1,569,262	504	£3,114
Parish C.E. Primary School	£2,095	£1,533,510	491	£3,123
Highfield Infants' School	£2,095	£833,690	266	£3,134
Green Street Green Primary	£2,095	£1,306,808	416	£3,141
Unicorn Primary School	£2,095	£989,629	313	£3,162
Raglan Primary School	£2,095	£1,322,274	418	£3,163
Biggin Hill Primary	£2,095	£1,291,355	405	£3,189
Chislehurst (CofE) Primary	£2,095	£697,800	216	£3,231
Scotts Park Primary School	£2,095	£1,437,167	438	£3,281
St Joseph's R.C.Primary School	£2,095	£694,147	210	£3,305
Perry Hall Primary School	£2,095	£1,398,825	423	£3,307
St Mark's C.E. Primary School	£2,095	£1,410,873	426	£3,312
St James RC Primary School	£2,095	£717,066	216	£3,320
Darrick Wood Junior School	£2,095	£1,250,187	374	£3,343
Clare House Primary School	£2,095	£817,189	244	£3,349
Bickley Primary	£2,095	£1,220,767	361	£3,382
Keston C.E. Primary School	£2,095	£832,390	246	£3,384
Hawes Down Junior School	£2,095	£830,322	244	£3,403
Darrick Wood Infant School	£2,095	£941,255	275	£3,423
St John's CE Primary School	£2,095	£1,047,556	302	£3,469
Oaklands Primary School	£2,095	£1,538,261	443	£3,472
Valley Primary School	£2,095	£1,674,975	478	£3,504
Edgebury Primary School	£2,095	£792,279	226	£3,506
Holy Innocents Catholic Primar	£2,095	£769,850	216	£3,564
The Pioneer Academy	£2,095	£1,299,937	364	£3,571
Red Hill Primary School	£2,095	£2,380,857	664	£3,586
St Philomena's Catholic Primary	£2,095	£752,295	209	£3,599
Farnborough Primary School	£2,095	£794,351	219	£3,627
Hawes Down Infant School	£2,095	£759,319	209	£3,633
Southborough Primary School	£2,095	£1,654,510	436	£3,795
St George's CE Primary	£2,095	£1,134,490	298	£3,807
The Highway Primary School	£2,095	£815,334	212	£3,846
St Vincent's Catholic Primary	£2,095	£860,978	223	£3,861
Churchfields Primary School	£2,095	£1,075,347	278	£3,868
Alexandra Infant School	£2,095	£714,006	177	£4,034
St Peter & St Paul Catholic Primary	£2,095	£850,049	209	£4,067
Alexandra Junior School	£2,095	£949,624	232	£4,093

Bromley Road Infant School	£2,095	£1,007,149	239	£4,214
Burnt Ash Primary School	£2,095	£1,723,824	404	£4,267
Hillside Primary School	£2,095	£1,444,199	336	£4,298
Gray's Farm Primary School	£2,095	£1,749,846	398	£4,397
James Dixon Primary School	£2,095	£1,477,434	334	£4,423
Royston Primary School	£2,095	£1,791,327	401	£4,467
Poverest Primary School	£2,095	£867,228	191	£4,540
Castlecombe Primary School	£2,095	£946,703	207	£4,573
Mottingham Primary School	£2,095	£1,405,722	307	£4,579
Leesons Primary School	£2,095	£951,604	207	£4,597
Chelsfield Primary School	£2,095	£456,205	99	£4,608
Blenheim Primary School	£2,095	£883,400	191	£4,625
Downe Primary School	£2,095	£418,016	90	£4,645
Cudham CE Primary School	£2,095	£438,177	93	£4,712
Malcolm Primary School	£2,095	£1,275,672	270	£4,725
Princes Plain Primary School	£2,095	£1,985,659	417	£4,762
Midfield Primary School	£2,095	£1,038,596	218	£4,764
Worsley Bridge Junior School	£2,095	£774,118	162	£4,779
St. Mary Cray Primary School	£2,095	£893,417	183	£4,882
Manor Oak Primary School	£2,095	£903,521	181	£4,992
St.Anthony's R.C Primary	£2,095	£906,175	181	£5,006
Mead Road Infant School	£2,095	£442,996	88	£5,034
St Paul's Cray CE Primary	£2,095	£985,249	193	£5,105
Dorset Road Infant School	£2,095	£387,460	75	£5,166
Pratts Bottom Primary School	£2,095	£372,043	69	£5,392

Langley Park School for Girls	£4,085	£5,310,635	1189	£4,466
Newstead Wood School	£4,085	£3,039,699	676	£4,497
Langley Park School for Boys	£4,085	£4,715,109	1047	£4,503
St Olaves Grammar School	£4,085	£2,696,318	594	£4,539
Ravens Wood School	£4,085	£5,109,765	1115	£4,583
Darrick Wood School	£4,085	£6,011,918	1308	£4,596
Hayes School	£4,085	£5,479,351	1188	£4,612
Bullers Wood School	£4,085	£5,101,226	1087	£4,693
Beaverwood School for Girls	£4,085	£5,321,101	1103	£4,824
Bishop Justus Church of England School	£4,085	£4,387,347	898	£4,886
Charles Darwin	£4,085	£5,190,337	1053	£4,929
Coopers Technology College	£4,085	£5,547,885	1102	£5,034
The Ravensbourne School	£4,085	£5,518,252	1090	£5,063
Kemnal Technology College	£4,085	£4,521,488	888	£5,092
The Priory School	£4,085	£5,078,793	950	£5,346
Harris Academy Bromley	£4,085	£4,492,502	840	£5,348
Harris Academy Beckenham	£4,085	£3,577,588	645	£5,547

	Primary	Secondary
Range		
Low	£2,729	£4,466
High	£5,392	£5,547
Median	£3,571	£4,824
Mean	£3,803	£4,856

DfE guidance on Notional SEN

ILLUSTRATIVE EXAMPLES: CONSTRUCTING THE NOTIONAL SEN BUDGET FOR A MAINSTREAM SCHOOL OR ACADEMY

Introduction

As at present, under the new place-plus approach to high needs funding, mainstream schools and Academies will continue to receive a clearly-identified budget for SEN. This will be their notional SEN budget.

Using their notional SEN budget, mainstream schools and Academies will be expected to:

- a. meet the needs of pupils with low-cost, high-incidence SEN; and
- b. contribute, up to a certain level set by the local authority, towards, the costs of provision for pupils with high needs (including those with high-cost, low-incidence SEN).¹

In relation to the latter, under the new funding arrangements, top-up funding will be provided above this threshold on a per-pupil basis by the commissioning local authority. This is similar to the current arrangements whereby local authorities pay individually-assigned resources (IARs) to mainstream schools and Academies when placing high needs pupils in those settings.

Under the new place-plus approach, local authorities will need to decide on the level up to which mainstream schools and Academies will be expected to contribute to the costs of provision for pupils with high needs. Our strong recommendation is that the level of this contribution is set at £6,000 per pupil. This means that a mainstream school or Academy would be expected to contribute the first £6,000 of the additional support costs of a high needs pupil. This would be over and above the standard offer of teaching and learning provided for all pupils at the school or Academy, which would normally be funded through the school's or Academy's basic per-pupil entitlement.

As we have indicated in the FAQ document, we think that most local authorities will want to use a combination of funding from the age-weighted pupil unit (AWPU), the deprivation factor, and the low-cost, high-incidence SEN (prior attainment) factor to calculate the notional SEN budget. As a reminder, the notional SEN budget is not a separate budget. It is, however, identified within a school's delegated budget, and consists of part or the whole of various formula factors as set out above. For example, we would expect it to include only a small part of the basic per-pupil entitlement funding and of deprivation funding, but probably the whole of a low-cost, high-incidence SEN (prior attainment) attainment factor.

Illustrative examples

The examples below are for a primary school of 300 pupils and a secondary school of 1000 pupils. Both schools have average percentages of Free School Meals pupils and of pupils who meet the thresholds for the low-cost, high-incidence SEN (prior attainment) factor.

The average current notional SEN budget shown on section 251 budget statements is about £350 per pupil. We believe that the average local authority's threshold for providing IARs, over and above delegated SEN funding, is already around the £6,000 that we are recommending to be used from FY2013-14. As such, we have illustrated below a notional SEN budget of about £350 per pupil for an average school. Local authorities will need to decide locally, in the light of local circumstances and

¹ In the March document (see paragraph 3.1.7-3.1.8), we defined high needs pupils and students as those requiring provision costing more than around £10,000 per year. We deliberately chose a financial threshold, as opposed to an assessment-based threshold – such as having a statement of SEN – since linking statutory assessments to additional funding could create perverse incentives.

discussions with schools and Academies, how big the notional SEN budget needs to be and what the balance should be within it between basic per-pupil entitlement funding, deprivation funding, and low-cost, high-incidence (prior attainment) SEN funding.

PRIMARY SCHOOL WITH 300 PUPILS

FACTOR	PUPIL NUMBERS	UNIT VALUE	OF WHICH NOTIONAL SEN	TOTAL
PER-PUPIL ENTITLEMENT (AWPU)	300	£2500	£100	£30,000
FSM (17%)	51	£500	£235	£11,985
LOW-COST, HIGH-INCIDENCE SEN (PRIOR ATTAINMENT) (21%)	63	£1000	£1,000	£63,000

Total notional SEN budget

£104,985

SECONDARY SCHOOL WITH 1000 PUPILS

FACTOR	PUPIL NUMBERS	UNIT VALUE	OF WHICH NOTIONAL SEN	TOTAL
PER-PUPIL ENTITLEMENT (AWPU)	1000	£4000	£150	£150,000
FSM (16%)	160	£500	£300	£48,000
LOW-COST, HIGH-INCIDENCE SEN (PRIOR ATTAINMENT) (11%)	110	£1000	£1500	£165,000

Total notional SEN budget

£363,000

Bromley Notional SEN Calculations

PRIMARY				
Factor	Pupil Numbers	Unit Value	Of Which Notional SEN	Total
Per Pupil Entitlement (AWPU)	300	£2,185	£90	£27,000
Free School Meals	51	£1,500	£750	£38,250
Low Cost/ High Incidence SEN	63	£2,500	£2,500	£157,500
Total Notional SEN Budget				£222,750

SECONDARY				
Factor	Pupil Numbers	Unit Value	Of Which Notional SEN	Total
Per Pupil Entitlement (AWPU)	1000	£4,095	£170	£170,000
Free School Meals	160	£1,500	£750	£120,000
Low Cost/ High Incidence SEN	110	£2,500	£2,500	£275,000
Total Notional SEN Budget				£565,000

Bromley 'Notional' SEN

Notional SEN

	<u>Pupil Nos</u>	<u>AWPU</u>	<u>Attaint</u>		<u>Dep'n</u>	<u>Notional</u>	<u>School</u>	<u>Notional</u>
	<u>Primary</u>	<u>£90</u>	<u>Nos</u>	<u>£2,500</u>	<u>Nos</u>	<u>£750</u>	<u>Budget</u>	<u>SEN %</u>
	<u>Secondary</u>	<u>£170</u>					<u>Share</u>	
						<u>SEN Total</u>		
Alexandra Junior School	232	£20,880	52	£130,000	66	£49,712	£200,592	21.12%
Alexandra Infant School	177	£15,930	30	£74,940	24	£18,160	£109,030	15.27%
Bromley Road Infant School	239	£21,510	41	£103,165	82	£61,787	£1,007,149	18.51%
Churchfields Primary School	278	£25,020	51	£126,364	67	£50,436	£1,075,347	18.77%
Hawes Down Junior School	244	£21,960	27	£67,778	20	£15,317	£830,322	12.65%
Hawes Down Infant School	209	£18,810	36	£90,512	7	£4,922	£759,319	15.05%
Marian Vian Primary School	617	£55,530	63	£158,205	89	£66,867	£1,892,129	14.83%
OAK LODGE PRIMARY SCHOOL	647	£58,230	52	£130,662	58	£43,381	£232,273	12.25%
Wickham Common Primary School	424	£38,160	11	£26,281	55	£40,958	£1,265,880	8.33%
Worsley Bridge Junior School	162	£14,580	36	£91,011	75	£56,133	£774,118	20.89%
Burnt Ash Primary School	404	£36,360	139	£347,842	166	£124,503	£1,723,824	29.51%
Princes Plain Primary School	417	£37,530	212	£530,011	185	£138,736	£1,985,659	35.57%
Southborough Primary School	436	£39,240	121	£302,048	111	£83,320	£1,654,510	25.66%
Mead Road Infant School	88	£7,920	12	£30,345	17	£12,692	£442,996	11.50%
Red Hill Primary School	664	£59,760	99	£246,942	288	£216,331	£2,380,857	21.97%
Mottingham Primary School	307	£27,630	79	£197,620	173	£130,068	£1,405,722	25.28%
Castlecombe Primary School	207	£18,630	47	£117,000	99	£74,178	£946,703	22.16%
Dorset Road Infant School	75	£6,750	3	£8,152	17	£12,594	£387,460	7.10%
Chelsfield Primary School	99	£8,910	9	£21,336	21	£15,971	£456,205	10.13%
Darrick Wood Junior School	374	£33,660	53	£131,320	56	£41,879	£1,250,187	16.55%
Downe Primary School	90	£8,100	9	£22,500	8	£6,217	£418,016	8.81%
FARNBOROUGH PRIMARY SCHOOL	219	£19,710	24	£59,312	29	£22,059	£794,351	12.73%
Pratts Bottom Primary School	69	£6,210	8	£20,536	10	£7,726	£372,043	9.27%
St. Mary Cray Primary School	183	£16,470	47	£118,065	105	£78,823	£893,417	23.88%
The Highway Primary School	212	£19,080	33	£82,541	32	£23,691	£815,334	15.37%
Malcolm Primary School	270	£24,300	79	£197,080	149	£111,416	£1,275,672	26.09%
Royston Primary School	401	£36,090	119	£297,201	221	£165,443	£1,791,327	27.84%
James Dixon Primary School	334	£30,060	86	£213,892	161	£120,816	£1,477,434	24.69%
Gray's Farm Primary School	398	£35,820	164	£409,447	157	£117,758	£1,749,846	32.18%
Leesons Primary School	207	£18,630	57	£142,313	100	£74,675	£951,604	24.76%
Midfield Primary School	218	£19,620	75	£187,931	106	£79,723	£1,038,596	27.66%
Edgebury Primary School	226	£20,340	22	£53,810	27	£20,425	£792,279	11.94%
Scotts Park Primary School	438	£39,420	53	£131,400	67	£50,293	£1,437,167	15.39%
Oaklands Primary School	443	£39,870	91	£226,947	92	£68,709	£1,538,261	21.81%
Clare House Primary School	244	£21,960	14	£35,583	18	£13,688	£817,189	8.72%
Perry Hall Primary School	423	£38,070	52	£128,855	71	£53,235	£1,398,825	15.74%
Poverest Primary School	191	£17,190	43	£108,523	87	£64,921	£867,228	21.98%
Bickley Primary	361	£32,490	59	£146,560	34	£25,126	£1,220,767	16.73%
Manor Oak Primary School	181	£16,290	57	£143,366	100	£75,083	£903,521	25.98%
Keston C.E. Primary School	246	£22,140	21	£53,017	26	£19,336	£832,390	11.35%
Parish C.E. Primary School	491	£44,190	35	£86,701	85	£63,486	£1,533,510	12.68%
St George's CE Primary	298	£26,820	64	£158,933	57	£42,867	£1,134,490	20.15%
Unicorn Primary School	313	£28,170	22	£55,587	15	£11,620	£989,629	9.64%
Cudham CE Primary School	93	£8,370	14	£36,078	9	£6,724	£438,177	11.68%
St Paul's Cray CE Primary	193	£17,370	76	£190,344	108	£81,002	£985,249	29.30%
St Mark's C.E. Primary School	426	£38,340	82	£205,526	31	£23,515	£1,410,873	18.95%
Chislehurst (CofE) Primary	216	£19,440	15	£36,303	4	£2,997	£697,800	8.42%
St John's CE Primary School	302	£27,180	40	£99,461	62	£46,636	£1,047,556	16.54%
St Joseph's R.C.Primary School	210	£18,900	7	£18,103	14	£10,553	£694,147	6.85%
St Vincent's Catholic Primary	223	£20,070	46	£114,242	36	£26,877	£860,978	18.72%

	<u>Pupil Nos</u>	<u>AWPU</u>	<u>Attaint</u>		<u>Dep'n</u>	<u>Notional</u>	<u>School</u>	<u>Notional</u>	
	<u>Primary</u>	<u>£90</u>	<u>Nos</u>	<u>£2,500</u>	<u>Nos</u>	<u>£750</u>	<u>SEN</u>	<u>Budget</u>	
	<u>Secondary</u>	<u>£170</u>					<u>Total</u>	<u>Share</u>	
								<u>SEN %</u>	
St Philomena's Catholic Primary	209	£18,810	12	£30,996	39	£29,250	£79,055	£752,295	10.51%
St.Anthony's R.C Primary	181	£16,290	66	£166,055	76	£57,042	£239,387	£906,175	26.42%
St Peter & St Paul Catholic Primary	209	£18,810	39	£97,415	60	£44,987	£161,213	£850,049	18.97%
Blenheim Primary School	191	£17,190	35	£87,196	105	£78,873	£183,259	£883,400	20.74%
Holy Innocents Catholic Primar	216	£19,440	30	£73,846	21	£15,827	£109,114	£769,850	14.17%
St Mary's Catholic Primary	433	£38,970	14	£35,492	12	£8,996	£83,457	£1,201,809	6.94%
Highfield Infants' School	266	£23,940	9	£22,291	6	£4,429	£50,659	£833,690	6.08%
Highfield Junior School	382	£34,380	17	£42,444	21	£15,672	£92,496	£1,094,180	8.45%
Raglan Primary School	418	£37,620	59	£148,042	40	£29,626	£215,287	£1,322,274	16.28%
Hillside Primary School	336	£30,240	83	£206,897	202	£151,351	£388,488	£1,444,199	26.90%
Balgowan Primary School	648	£58,320	27	£67,877	50	£37,276	£163,473	£1,768,595	9.24%
The Pioneer Academy	364	£32,760	47	£116,256	120	£89,735	£238,751	£1,299,937	18.37%
Pickhurst Infants' School	361	£32,490	20	£49,090	35	£26,263	£107,843	£1,092,577	9.87%
Pickhurst Junior School	504	£45,360	65	£161,928	74	£55,642	£262,929	£1,569,262	16.75%
Valley Primary School	478	£43,020	78	£195,292	116	£87,259	£325,571	£1,674,975	19.44%
Crofton Infant School	535	£48,150	28	£70,395	59	£44,418	£162,963	£1,568,117	10.39%
Darrick Wood Infant School	275	£24,750	37	£91,667	26	£19,284	£135,701	£941,255	14.42%
Green Street Green Primary	416	£37,440	56	£140,656	38	£28,548	£206,644	£1,306,808	15.81%
Warren Road Primary School	844	£75,960	67	£168,445	60	£45,133	£289,538	£2,335,104	12.40%
St James RC Primary School	216	£19,440	16	£39,836	8	£6,107	£65,383	£717,066	9.12%
Biggin Hill Primary	405	£36,450	47	£118,581	66	£49,420	£204,451	£1,291,355	15.83%
CROFTON JUNIOR SCHOOL	704	£63,360	22	£55,954	90	£67,320	£186,634	£1,934,650	9.65%
Hayes Primary School	647	£58,230	40	£99,399	140	£104,717	£262,346	£1,946,399	13.48%
Tubbenden Primary School	587	£52,830	98	£245,276	57	£42,440	£340,546	£1,814,057	18.77%
ST OLAVE'S GRAMMAR SCHOOL	594	£100,980	0	£0	12	£8,999	£109,979	£2,696,318	4.08%
Harris Academy Beckenham	645	£109,650	95	£236,387	312	£233,700	£579,737	£3,577,588	16.20%
Harris Academy Bromley	840	£142,800	102	£253,785	379	£284,445	£681,030	£4,492,502	15.16%
Bishop Justus Church of England School	898	£152,660	67	£166,495	207	£155,444	£474,599	£4,387,347	10.82%
Bullers Wood School	1087	£184,790	54	£136,014	189	£141,772	£462,576	£5,101,226	9.07%
Coopers Technology College	1102	£187,340	99	£248,425	368	£275,968	£711,733	£5,547,885	12.83%
Langley Park School for Boys	1047	£177,990	49	£122,340	63	£47,508	£347,837	£4,715,109	7.38%
Ravens Wood School	1115	£189,550	51	£127,460	126	£94,747	£411,757	£5,109,765	8.06%
NEWSTEAD WOOD SCHOOL	676	£114,920	0	£0	18	£13,537	£128,457	£3,039,699	4.23%
Kemnal Technology College	888	£150,960	108	£269,349	251	£188,611	£608,920	£4,521,488	13.47%
Hayes School	1188	£201,960	80	£201,220	119	£89,546	£492,725	£5,479,351	8.99%
Beaverwood School for Girls	1103	£187,510	61	£151,480	286	£214,340	£553,331	£5,321,101	10.40%
CHARLES DARWIN	1053	£179,010	112	£279,288	248	£185,828	£644,127	£5,190,337	12.41%
Langley Park School for Girls	1189	£202,130	38	£94,320	78	£58,856	£355,305	£5,310,635	6.69%
The Ravensbourne School	1090	£185,300	101	£253,302	374	£280,239	£718,841	£5,518,252	13.03%
Darrick Wood School	1308	£222,360	75	£187,899	152	£113,796	£524,055	£6,011,918	8.72%
The Priory School	950	£161,500	158	£395,833	369	£276,379	£833,712	£5,078,793	16.42%